



Saddle Up! Stock Giving Instructions

Your broker may electronically transfer the gift directly to our account at Diversified Trust as follows:

- DTC # 00164 to Saddle Up!'s Account # 5837-1891
- Charles Schwab
- Diversified Trust - 3102 West End Avenue, Suite 600, Nashville, TN 37203

- Contact at Saddle Up!
Laurie Kush – (615) 794-1150, lkush@saddleupnashville.org
Saddle Up! ~ 1549 Old Hillsboro Road
Franklin, TN 37069
- Contact at Diversified Trust:
Stephanie Orton – (615) 386-7302, sorton@diversifiedtrust.com

Please note, it is important that you (or your broker) alert Saddle Up! via PHONE (615-794-1150) or E-MAIL (lkush@saddleupnashville.org / kbrewer@saddleupnashville.org) that the gift is being transferred to our account, as the stock will arrive without identification.

Please include a mailing address for where we can send a tax receipt.

Once your stock gift is processed, a tax receipt will be mailed out stating the name of the stock, the number of shares, and the date it was received by Saddle Up!. Your tax advisor should determine the value of the gift.

If you need further assistance, please call 615-794-1150.

Saddle Up!'s Employer Identification number is 58-1930303.

Thank you for your interest in Saddle Up!

Saddle Up!
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